



Civil Action No. 3:04-CV-0844-N, and the resolution of a Department of Justice investigation, both of which addressed matters also addressed in Plaintiff's demand – Plaintiff has determined unilaterally to withdraw her demand upon Odyssey's Board of Directors, and to seek dismissal of this action. Neither Plaintiff nor her counsel will receive any consideration or compensation whatsoever in connection with the dismissal of this matter.

WHEREFORE, all parties to the above-captioned case respectfully and jointly pray that this Court approve the dismissal of this action pursuant to FED. R. CIV. P. 23.1, and that it enter final judgment dismissing this action, with each party to bear his, her, or its own costs.

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